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Rosedale Hotel Holdings Limited

珀麗酒店控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION

Reference is made to (i) the announcement of Rosedale Hotel Holdings Limited (the “**Company**”) dated 26 November 2018 (the “**Announcement**”) in relation to the disposal of 60% equity interest in the Target Company; and (ii) the announcements of the Company dated 17 December 2018, 31 December 2018 and 18 January 2019 in relation to the delay in despatch of the circular (the “**Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

As stated in the announcement of the Company dated 18 January 2019, the Circular containing, among other things, (i) further details of the Disposal; (ii) other information as required to be disclosed under the Listing Rules; and (iii) a notice of the SGM, is expected to be despatched to the Shareholders on or before 4 February 2019.

As additional time is required for the Company to prepare and finalise the information for inclusion in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date on or before 8 March 2019.

By Order of the Board
Rosedale Hotel Holdings Limited
Yap, Allan
Chairman

Hong Kong, 4 February 2019

As at the date of this announcement, the Board comprises:

Executive Directors:

Dr. Yap, Allan (*Chairman*)
Ms. Chan Ling, Eva (*Managing Director*)
Mr. Chan Pak Cheung, Natalis

Independent Non-executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai