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Rosedale Hotel Holdings Limited

珀麗酒店控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

FURTHER EXTENSION OF THE EXPIRY DATE OF THE MEMORANDUM OF UNDERSTANDING RELATING TO POSSIBLE INVESTMENT IN A HOTEL LOCATED IN CANADA

Reference is made to the announcements of Rosedale Hotel Holdings Limited (the “**Company**”) dated 2 July 2015 and 31 July 2015 (the “**Announcements**”) in relation to, among other things, the entering into of the MOU and the letter of extension in relation to the MOU. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As disclosed in the Announcements, the MOU shall expire on 31 August 2015 or upon the execution of the Formal Agreements, whichever is the earlier unless extended by agreement of the Company and the JV Partner in writing. As at the date of this announcement, the Possible Investment is still under discussion and negotiation.

The Board wishes to announce that after trading hours of the Stock Exchange on 31 August 2015, the Company and the JV Partner have entered into the second letter of extension in relation to the further extension of the expiry date of the MOU to 30 September 2015 or upon the execution of the Formal Agreements, whichever is the earlier unless extended by agreement of the Company and the JV Partner in writing.

Save for the aforementioned, all other terms of the MOU remain unchanged and all the respective obligations, covenants and/or undertakings of the parties under the MOU shall remain in full force and effect and, where applicable, be binding on the parties.

The MOU may or may not lead to the entering into of the Formal Agreements and the Possible Investment may or may not be consummated. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Rosedale Hotel Holdings Limited
Yap, Allan
Chairman

Hong Kong, 31 August 2015

As at the date of this announcement, the Board comprises:

Executive Directors:

Dr. Yap, Allan (*Chairman*)
Ms. Chan Ling, Eva (*Managing Director*)
Mr. Chan Pak Cheung, Natalis

Independent Non-executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai