

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Rosedale Hotel Holdings Limited

珀麗酒店控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

POSSIBLE ACQUISITION OF EQUITY INTEREST IN A COMPANY ENGAGING IN HOTEL RELATED BUSINESS

The board (the “Board”) of directors of Rosedale Hotel Holdings Limited (the “Company”) wishes to announce that the Company has been in discussions with an independent third party in relation to the possible acquisition of equity interest in a company engaging in hotel related business in the People’s Republic of China (the “Possible Acquisition”).

As at the date of this announcement, the parties have not yet reached any agreement on the specific terms of the Possible Acquisition. Based on the information currently available, if and when the Possible Acquisition proceeds, it may constitute a very substantial acquisition for the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As the Possible Acquisition may or may not proceed, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Rosedale Hotel Holdings Limited
Chan Ling, Eva
Managing Director

Hong Kong, 10 November 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)
Ms. Chan Ling, Eva (*Managing Director*)
Mr. Chan Pak Cheung, Natalis

Independent Non-executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai