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Rosedale Hotel Holdings Limited

珀麗酒店控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

COMPLETION OF THE VERY SUBSTANTIAL DISPOSAL IN RELATION TO THE DEEMED DISPOSAL OF INTEREST IN ROSEDALE HOTEL BEIJING CO., LTD.

Reference is made to the announcement of the Rosedale Hotel Holdings Limited (the “Company”) dated 5 June 2013 and the circular of the Company dated 26 July 2013 (the “Circular”) in relation to, among other things, the deemed disposal of interest in Rosedale Hotel Beijing Co., Ltd.. Reference is also made to the announcement dated 27 September 2013 (the “Extension Announcement”) in relating to the extension of the Long Stop Date. Capitalised terms used herein shall have the same meanings as those defined in the Circular and the Extension Announcement unless the context requires otherwise.

The Board is pleased to announce that the Conditions have been fulfilled and the Completion took place on 29 November 2013. Following the Completion, the Company’s equity interest in Rosedale Beijing reduced to approximately 17.7% and Rosedale Beijing ceased to be a subsidiary of the Company. Accordingly, the financial results of Rosedale Beijing will no longer be consolidated into the financial statements of the Group.

By Order of the Board
Rosedale Hotel Holdings Limited
Cheung Hon Kit
Chairman

Hong Kong, 29 November 2013

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)
Ms. Chan Ling, Eva (*Managing Director*)
Mr. Chan Pak Cheung, Natalis

Independent Non-executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai