

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to the accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Rosedale Hotel Holdings Limited

珀麗酒店控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

RESULT OF THE SPECIAL GENERAL MEETING HELD ON 13 AUGUST 2013

The Board is pleased to announce that at the SGM held on 13 August 2013, the Ordinary Resolution was duly passed by the Shareholders by way of poll.

Reference is made to the announcement of the Rosedale Hotel Holdings Limited (the “Company”) dated 5 June 2013, the circular of the Company dated 26 July 2013 (the “Circular”) and the notice of SGM dated 26 July 2013 (the “Notice”) in relation to, among other things, the deemed disposal of interest in Rosedale Hotel Beijing Co., Ltd.. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

RESULT OF THE SGM

The Board is pleased to announce that at the SGM held on 13 August 2013, the ordinary resolution (the “Ordinary Resolution”) as set out in the Notice was duly passed by the Shareholders by way of poll.

As at the date of the SGM, the total number of issued Shares was 657,675,872 Shares. So far as the Company is aware, no Shareholders have a material interest in the Capital Increase Agreement and therefore no Shareholders are required under the Listing Rules to abstain from voting on the Ordinary Resolution at the SGM. No Shareholders were entitled to attend and

abstain from voting in favour of the Ordinary Resolution at the SGM as set out in Rule 13.40 of the Listing Rules. Accordingly, the total number of the Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolution at the SGM was 657,675,872 Shares, representing the entire issued share capital of the Company as at the date of the SGM.

The Company had appointed Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, as scrutineer for the vote-taking at the SGM.

The poll result in respect of the Ordinary Resolution is as follows:

Ordinary Resolution	Number of Shares (Approximate percentage (%) of total number of Shares voted)	
	For	Against
To approve, confirm and ratify the Capital Increase Agreement and the transactions contemplated thereunder including the related transaction documents*	292,152,018 (99.82%)	533,254 (0.18%)

* *The full text of the Ordinary Resolution is set out in the Notice.*

On the basis of the poll result as set out above, the Ordinary Resolution was duly passed at the SGM.

By Order of the Board
Rosedale Hotel Holdings Limited
Cheung Hon Kit
Chairman

Hong Kong, 13 August 2013

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)
Ms. Chan Ling, Eva (*Managing Director*)
Mr. Chan Pak Cheung, Natalis

Independent non-executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai