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Rosedale Hotel Holdings Limited

珀麗酒店控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

DELAY IN DESPATCH OF CIRCULAR RELATING TO VERY SUBSTANTIAL DISPOSAL IN RELATION TO THE DEEMED DISPOSAL OF INTEREST IN ROSEDALE HOTEL BEIJING CO., LTD

Reference is made to the announcement of Rosedale Hotel Holdings Limited dated 5 June 2013 (the “**Announcement**”) in relation to, among other things, the deemed disposal of interest in Rosedale Hotel Beijing Co., Ltd.. Capitalised terms used herein shall have the meanings as defined in the Announcement unless the context requires otherwise.

It was stated in the Announcement that a circular (the “**Circular**”) containing details of the Capital Increase Agreement, the financial information of Rosedale Beijing and the Remaining Group, the valuation report on the Property, a notice convening the SGM and other information as required under the Listing Rules will be despatched to the Shareholders on or before 24 July 2013. As additional time is required to prepare the information for inclusion in the Circular, the despatch date of the Circular will be postponed to a date on or before 26 July 2013.

By Order of the Board of
Rosedale Hotel Holdings Limited
Cheung Hon Kit
Chairman

Hong Kong, 24 July 2013

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)

Ms. Chan Ling, Eva (*Managing Director*)

Mr. Chan Pak Cheung, Natalis

Independent Non-executive Directors:

Mr. Kwok Ka Lap, Alva

Mr. Poon Kwok Hing, Albert

Mr. Sin Chi Fai