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Rosedale Hotel Holdings Limited

珀麗酒店控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

RESULT OF THE SGM

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The Board is pleased to announce that the ordinary resolution to approve the Repurchase Offer and the issue and allotment of the Offer Consideration Shares pursuant to the terms of the Repurchase Offer was duly passed at the SGM held on 1 September 2010 by way of poll.

Reference is made to the announcements of the Company dated 23 June 2010, 5 July 2010 and 5 August 2010 and the circular of the Company dated 16 August 2010 (the “**Circular**”) in relation to the Repurchase Offer. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

RESULT OF THE SGM

The Board is pleased to announce that the ordinary resolution as set out in the notice of SGM dated 16 August 2010 (the “**Ordinary Resolution**”) was duly passed at the SGM held on 1 September 2010 by way of poll.

As at the date of the SGM, the total number of issued Shares was 546,009,872 Shares. AWL and CEL are substantial Shareholders and therefore connected persons of the Company. As stated in the Circular, as AWL had accepted the Repurchase Offer, the purchase of the Notes by the Company from AWL constituted a connected transaction of the Company and any accepting Noteholder who also holds Shares is considered to have a material interest in the Repurchase Offer. It was stated in the Circular that AWL, all Noteholders who had accepted the Repurchase Offer and the beneficial owners of the accepting Notes and their respective associates would abstain from voting at the SGM. It was also stated in the Circular that, notwithstanding CEL had not accepted the Repurchase Offer and was therefore not required to abstain from voting at the SGM, CEL had informed the Company that it and its associates would not vote at the SGM. AWL, all Noteholders who had accepted the Repurchase Offer and the beneficial owners of the accepting Notes, CEL and their respective associates, holding in aggregate of 192,161,924 Shares as at the date of the SGM, had abstained from voting at the SGM. No Shareholders were entitled to attend and vote only against the Ordinary Resolution. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolution at the SGM was 353,847,948 Shares, representing approximately 64.81% of the issued share capital of the Company as at the date of the SGM.

The Company had appointed Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, as scrutineer for the vote-taking at the SGM.

The poll result in respect of the Ordinary Resolution is as follows:

Ordinary Resolution	Number of Shares (Approximate percentage (%) of total number of Shares voted)	
	For	Against
To approve the Repurchase Offer and the issue of the Offer Consideration Shares pursuant to the terms of the Repurchase Offer	22,737,330 (99.26%)	169,000 (0.74%)

On the basis of the poll result as set out above, the Ordinary Resolution was duly passed.

By Order of the Board
Rosedale Hotel Holdings Limited
Law Sau Lai
Company Secretary

Hong Kong, 1 September 2010

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)
Ms. Chan Ling, Eva (*Managing Director*)
Dr. Yap, Allan
Mr. Chan Pak Cheung, Natalis

Independent non-executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai