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WING ON TRAVEL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 12 February 2010 and 14 April 2010 in relation to the issue by TZG Holdings Limited and TIL Capital Corporation (formerly known as Tangua International, Ltd.) (collectively, the “**Petitioners**”) of the winding-up petition (the “**Petition**”) against RailPartners, Inc. (“**RPI**”), an indirect 72% owned-subsi-dary of the Company, on 5 February 2010.

As announced by the Company on 14 April 2010, the Petition was scheduled to be heard at High Court at 9:30 a.m. today. An application was made this morning by the Petitioners (with the agreement of RPI) to adjourn the hearing of the Petition to Wednesday, 23 June 2010 at 9:30 a.m., in order to allow the execution of escrow arrangements relating to the proceeds of the termination of the RSPA (as defined and described in the Company’s announcements dated 17 March 2010, 1 April 2010, 28 April 2010 and 3 May 2010 respectively and circular dated 12 April 2010). The adjournment was granted with costs being reserved.

By Order of the Board

WING ON TRAVEL (HOLDINGS) LIMITED

Dr. Yap, Allan

Executive Director

Hong Kong, 5 May 2010

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)

Ms. Chan Ling, Eva (*Managing Director*)

Dr. Yap, Allan

Mr. Chan Pak Cheung, Natalis

Independent Non-Executive Directors:

Mr. Kwok Ka Lap, Alva

Mr. Poon Kwok Hing, Albert

Mr. Sin Chi Fai