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WING ON TRAVEL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

POLL RESULT OF SPECIAL GENERAL MEETING HELD ON 28 APRIL 2010

The Company is pleased to announce that the ordinary resolution approving the termination of the RSPA pursuant to the Termination Agreement and the transactions contemplated thereunder was duly passed by the Shareholders at the SGM held on Wednesday, 28 April 2010 by way of poll.

Reference is made to the announcements of Wing On Travel (Holdings) Limited (the “**Company**”) dated 17 March 2010 and 1 April 2010 respectively and the circular of the Company dated 12 April 2010 (the “**Circular**”) in relation to, among other things, a very substantial disposal in relation to the termination of the RSPA. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULT OF THE SGM

The Company is pleased to announce that the ordinary resolution (the “**Ordinary Resolution**”) as set out in the notice of SGM dated 12 April 2010 to approve the termination of the RSPA pursuant to the Termination Agreement and the transactions contemplated thereunder was duly passed by the Shareholders at the SGM held on Wednesday, 28 April 2010 by way of poll.

As at the date of the SGM, a total of 546,009,872 Shares were in issue, which was also the total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolution. So far as the Company is aware, none of the Shareholders has a material interest in the termination of the RSPA pursuant to the Termination Agreement and therefore no Shareholders were required to abstain from voting at the SGM in respect of the Ordinary Resolution. No Shareholders were entitled to attend and vote only against the Ordinary Resolution at the SGM.

As disclosed in the Circular, the Company has obtained undertakings from each of Asia Will Limited and China Enterprises Limited to vote in favour of the Ordinary Resolution. As at the date of the SGM, Asia Will Limited and China Enterprises Limited held, directly and indirectly, in aggregate of approximately 25.02% of the issued Shares and each of Asia Will Limited and China Enterprises Limited has confirmed that they have voted in favour of the Ordinary Resolution.

The branch share registrar of the Company in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the purpose of the vote-taking at the SGM.

The poll result of the Ordinary Resolution is as follows:

Ordinary Resolution	Number of Shares (Approximate percentage (%) of total number of Shares voted)	
	For	Against
To approve the Termination Agreement and transactions contemplated thereunder	175,825,742 (99.96)%	70,700 (0.04)%

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed.

By Order of the Board
WING ON TRAVEL (HOLDINGS) LIMITED
Law Sau Lai
Company Secretary

Hong Kong, 28 April 2010

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)
Ms. Chan Ling, Eva (*Managing Director*)
Dr. Yap, Allan
Mr. Chan Pak Cheung, Natalis

Independent Non-Executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai