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WING ON TRAVEL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 12 February 2010 in relation to the issue by TZG Holdings Limited and TIL Capital Corporation (formerly known as Tangula International, Ltd.) (collectively, the “**Petitioners**”) of the winding-up petition (the “**Petition**”) against RailPartners, Inc. (“**RPI**”), an indirect 72% owned-subsi-diary of the Company, on 5 February 2010.

As announced by the Company on 12 February 2010, the Petition was originally scheduled to be heard at High Court at 9:30 a.m. today. An application was made by RPI and the Petitioners this morning to adjourn the hearing of the Petition to Wednesday, 5 May 2010 at 9:30 a.m., which was granted with costs being reserved.

By Order of the Board

WING ON TRAVEL (HOLDINGS) LIMITED

Dr. Yap, Allan

Executive Director

Hong Kong, 14 April 2010

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)

Ms. Chan Ling, Eva (*Managing Director*)

Dr. Yap, Allan

Mr. Chan Pak Cheung, Natalis

Independent Non-Executive Directors:

Mr. Kwok Ka Lap, Alva

Mr. Poon Kwok Hing, Albert

Mr. Sin Chi Fai