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WING ON TRAVEL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO A VERY SUBSTANTIAL DISPOSAL

The Company has applied to the Stock Exchange for an extension of the despatch date of the Circular to on or before 31 March 2010.

Reference is made to the announcement issued by Wing On Travel (Holdings) Limited (the “Company”) dated 3 March 2010 (the “Announcement”) in relation to, among other things, a very substantial disposal of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

Pursuant to Rule 14.38A and Rule 14.48 of the Listing Rules, the Company is required to despatch a circular (the “Circular”) containing, among other things, (i) further information on the Disposal; (ii) financial information of the Group; (iii) unaudited pro forma financial information of the remaining Group; and (iv) the notice of SGM to the Shareholders within 21 days after publication of the Announcement, i.e. on or before 24 March 2010.

As additional time is required by the reporting accountants to finalise the accountants' report of the Group and the pro forma financial information of the remaining Group for inclusion in the Circular, the Company has applied to the Stock Exchange for an extension of the despatch date of the Circular to on or before 31 March 2010.

By Order of the Board
WING ON TRAVEL (HOLDINGS) LIMITED
Law Sau Lai
Company Secretary

Hong Kong, 24 March 2010

As at the date of this announcement, the directors are as follows:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)
Ms. Chan Ling, Eva (*Managing Director*)
Dr. Yap, Allan
Mr. Chan Pak Cheung, Natalis

Independent Non-Executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai