

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WING ON TRAVEL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

ANNOUNCEMENT

The board of directors (the “Board”) of Wing On Travel (Holdings) Limited (the “Company”) announces that on 3 February 2010, the Company entered into a conditional sale and purchase agreement with the purchaser, a third party independent of the Company and its connected persons, regarding the proposed disposal (the “Disposal”) by the Company of the 90% interest in a wholly-owned subsidiary of the Company (the “Disposal Company”). The Disposal Company, which is an investment holding company, together with its subsidiaries are principally engaged in the provision of package tours, travel and other related services.

The Disposal constitutes a very substantial disposal for the Company under the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). The Company is in the process of finalising certain information for incorporation in an announcement (the “Announcement”) to be made by the Company in compliance with the Listing Rules. The Company will publish the Announcement as soon as practicable.

Trading of the shares in the Company on the Stock Exchange has been suspended with effect from 9:30 a.m. on 3 February 2010 and will remain suspended pending the release of the Announcement.

By Order of the Board
WING ON TRAVEL (HOLDINGS) LIMITED
Law Sau Lai
Company Secretary

Hong Kong, 19 February 2010

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)
Ms. Chan Ling, Eva (*Managing Director*)
Dr. Yap, Allan
Mr. Chan Pak Cheung, Natalis

Independent Non-Executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai