Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

WING ON TRAVEL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

(Warrant Code: 774)

EXTENSION OF LONG STOP DATE IN RESPECT OF OFFER TO REPURCHASE NOTES OF THE COMPANY

As at 30 October 2009, the Company has received written consents from all the Accepting Noteholders to the extension of the Offer Long Stop Date from 31 October 2009 to 30 November 2009. Accordingly, the Offer Long Stop Date will be extended from 31 October 2009 to 30 November 2009 and all acceptances of the Repurchase Offer shall remain in full force and effect.

Reference is made to the announcements of the Company dated 24 July 2009, 14 August 2009, 24 August 2009, 7 September 2009 and 15 October 2009 and the circular of the Company dated 21 August 2009 (the "Circular") in relation to, among other things, the Repurchase Offer. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

EXTENSION OF THE OFFER LONG STOP DATE

According to the terms of the Repurchase Offer, completion of the Repurchase Offer is conditional upon the fulfilment of certain conditions, including the completion of the Specific Mandate Placing, by 31 October 2009 (the "Offer Long Stop Date"). As disclosed in the announcement of the Company dated 15 October 2009, due to the further extension of the long stop date of the Specific Mandate Placing, the Company was seeking written consents from the Noteholders who have accepted the Repurchase Offer (the "Accepting Noteholders") to the extension of the Offer Long Stop Date from 31 October 2009 to 30 November 2009 to allow time for the parties to procure fulfilment of the conditions of the Repurchase Offer. If the written consent from the Accepting Noteholder is not obtained by 31 October 2009, the relevant acceptance of the Repurchase Offer by the Accepting Noteholder will lapse.

As at 30 October 2009, the Company has received written consents from all the Accepting Noteholders. Accordingly, the Offer Long Stop Date will be extended from 31 October 2009 to 30 November 2009 and all acceptances of the Repurchase Offer shall remain in full force and effect.

By Order of the Board
Wing On Travel (Holdings) Limited
Chan Ling, Eva
Managing Director

Hong Kong, 30 October 2009

As at the date of this announcement, the Board comprises:

Executive Directors:
Mr. Cheung Hon Kit *(Chairman)*
Ms. Chan Ling, Eva *(Managing Director)*
Dr. Yap, Allan
Mr. Chan Pak Cheung, Natalis

Independent Non-Executive Directors:
Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai