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WING ON TRAVEL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

(Warrant Code: 774)

EXTENSION OF LONG STOP DATE IN RESPECT OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE

On 24 September 2009, the Company and the Placing Agent have agreed in writing to extend the Long Stop Date from 30 September 2009 to 15 October 2009 (or such other date as may be agreed by both the Company and the Placing Agent) to allow time for the parties to procure fulfilment of the conditions.

Reference is made to the announcements of the Company dated 17 July 2009 and 19 August 2009 and the circular of the Company dated 3 August 2009 (the “Circular”) in relation to, among other things, the Specific Mandate Placing. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

EXTENSION OF LONG STOP DATE

As provided in the Specific Mandate Placing Agreement, completion of the Specific Mandate Placing Agreement is conditional upon fulfilment of certain conditions by 30 September 2009 (the “Long Stop Date”), or such other date as may be agreed by both the Company and the Placing Agent. As of the date of this announcement, certain conditions are yet to be fulfilled.

On 24 September 2009, the Company and the Placing Agent have agreed in writing to extend the Long Stop Date from 30 September 2009 to 15 October 2009 (or such other date as may be agreed by both the Company and the Placing Agent) to allow time for the parties to procure fulfilment of the conditions. The Board considers that the extension of the Long Stop Date to 15 October 2009 is in the interest of the Company and the Shareholders.

Save and except for the aforesaid extension of the Long Stop Date, all other terms and conditions of the Specific Mandate Placing Agreement shall remain unchanged and in full force and effect.

By Order of the Board
Wing On Travel (Holdings) Limited
Chan Ling, Eva
Managing Director

Hong Kong, 24 September 2009

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)
Ms. Chan Ling, Eva (*Managing Director*)
Dr. Yap, Allan
Mr. Chan Pak Cheung, Natalis

Independent non-executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai