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WING ON TRAVEL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

(Warrant Code: 774)

RESULT OF THE SPECIAL GENERAL MEETING

At the SGM held on 7 September 2009, the resolution approving the issue of the Offer Consideration Shares pursuant to the Repurchase Offer was duly passed by the Independent Shareholders by way of poll.

Further announcement will be made by the Company upon completion of the Repurchase Offer.

References are made to the announcements of the Company dated 24 July 2009 and 24 August 2009 and the circular of the Company dated 21 August 2009 (the “Circular”) in relation to the Repurchase Offer. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

RESULT OF THE SGM

At the SGM held on 7 September 2009, voting on the ordinary resolution (the “Resolution”) approving the issue of Offer Consideration Shares pursuant to the Repurchase Offer was taken by way of poll pursuant to Rule 13.39(4) of the Listing Rules. The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, acted as the scrutineer for the vote-taking at the SGM.

AWL is a wholly-owned subsidiary of ITC and holds Notes in principal amount of HK\$108,200,000. AWL has accepted the Repurchase Offer in respect of Notes in principal amount of HK\$81,000,000 and therefore 2,314,285,714 Offer Consideration Shares will fall to be issued by the Company to AWL upon completion of the Repurchase Offer. CEL is an associated company of Hanny and holds Notes in principal amount of HK\$63,000,000. CEL has accepted the Repurchase Offer in full and therefore 1,800,000,000 Offer Consideration Shares will fall to be issued by the Company to CEL upon completion of the Repurchase Offer. As disclosed in the Circular, the issue of the Offer Consideration Shares to AWL and CEL pursuant to the terms of the Repurchase Offer constitutes a connected transaction of the Company under Chapter 14A of the Listing Rules and therefore the issue of the Offer Consideration Shares in such circumstances is subject to the Independent Shareholders' approval at the SGM by way of poll. AWL, CEL and their respectively associates are required to abstain from voting at the SGM.

As at the date of the SGM, there is a total of 10,919,844,935 Shares in issue. AWL and CEL (together with its subsidiaries) are interested in 1,561,120,000 Shares and 1,170,208,488 Shares respectively, representing approximately 14.30% and 10.72% of the existing issued share capital of the Company respectively. Save as disclosed above, each of AWL, CEL and their respective associates does not hold any other Shares. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the SGM was 8,188,516,447 Shares, representing approximately 74.98% of the existing issued share capital of the Company. No Shareholder was entitled to attend and vote only against the Resolution at the SGM.

It came to the Company's notice that of the 3,738,999,754 Shares voted in favour of the Resolution at the SGM, 192,000,000 Shares were beneficially owned by Cyber Generation Limited, a wholly-owned subsidiary of CEL. As disclosed in the Circular, CEL and its associates are required under Chapter 14A of the Listing Rules to abstain from voting on the Resolution. Accordingly, in accordance with the bye-laws of the Company, those votes cast by Cyber Generation Limited were disregarded.

The result in respect of the Resolution (disregarding the votes cast by or on behalf of Cyber Generation Limited) is as follows:

ORDINARY RESOLUTION	Number of votes (%)	
	For	Against
To approve the issue and allotment of the Offer Consideration Shares pursuant to the Repurchase Offer	3,546,999,754 (99.76%)	8,555,080 (0.24%)

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution.

Further announcement will be made by the Company upon completion of the Repurchase Offer.

By Order of the Board
Wing On Travel (Holdings) Limited
Law Sau Lai
Company Secretary

Hong Kong, 7 September 2009

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)
Ms. Chan Ling, Eva (*Managing Director*)
Dr. Yap, Allan
Mr. Chan Pak Cheung, Natalis

Independent Non-Executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai