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WING ON TRAVEL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

(Warrant Code: 774)

RESULT OF THE SPECIAL GENERAL MEETING

At the SGM held on 19 August 2009, the resolution approving the Specific Mandate Placing Agreement and the transactions contemplated thereunder was duly passed by the Independent Shareholders by way of poll.

Further announcement will be made by the Company upon completion of the Specific Mandate Placing.

Reference is made to the announcement of the Company dated 17 July 2009 and the circular of the Company dated 3 August 2009 (the “Circular”) in relation to, among other things, the Specific Mandate Placing. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

RESULT OF THE SGM

The Board is pleased to announce that the ordinary resolution (the “Resolution”) approving the Specific Mandate Placing Agreement and the transactions contemplated thereunder was duly passed by the Independent Shareholders at the SGM held on 19 August 2009 by way of poll.

As disclosed in the Circular, completion of the Specific Mandate Placing is a condition precedent to the offer to repurchase the Notes. As at the Latest Practicable Date, AWL held Notes in principal amount of HK\$108,200,000 and CEL held Notes in principal amount of HK\$63,000,000. Accordingly, each of AWL and CEL was regarded as having a material interest in the Specific Mandate Placing and therefore AWL, CEL and their respective associates would abstain from voting at the SGM.

The total number of issued shares of the Company was 10,919,844,935 Shares as at the date of the SGM. AWL and CEL (together with its subsidiaries) were interested in 1,561,120,000 Shares and 1,170,208,488 Shares respectively, representing approximately 14.30% and 10.72% of the issued share capital of the Company respectively. Save for disclosed above, AWL, CEL and their respective associates did not hold any other Shares. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the SGM was 8,188,516,447 Shares (representing approximately 74.98% of the issued share capital of the Company). No Shareholder was entitled to attend and vote only against the Resolution at the SGM. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, AWL and CEL (together with its subsidiaries) had abstained from voting at the SGM.

The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, acted as the scrutineer for the vote-taking at the SGM. The result of the poll in respect of the Resolution proposed at the SGM is as follows:

ORDINARY RESOLUTION	Number of votes (%)	
	For	Against
To approve the Specific Mandate Placing Agreement and the transactions contemplated thereunder	2,803,479,782 (99.83%)	4,895,076 (0.17%)

Further announcement will be made by the Company upon completion of the Specific Mandate Placing.

By Order of the Board
Wing On Travel (Holdings) Limited
Law Sau Lai
Company Secretary

Hong Kong, 19 August 2009

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)

Ms. Chan Ling, Eva (*Managing Director*)

Dr. Yap, Allan

Mr. Chan Pak Cheung, Natalis

Independent Non-Executive Directors:

Mr. Kwok Ka Lap, Alva

Mr. Poon Kwok Hing, Albert

Mr. Sin Chi Fai