



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/01/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Wing On Travel (Holdings) LimitedDate Submitted 4 February 2009**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|                                     |                        |                                        |                                                       |
|-------------------------------------|------------------------|----------------------------------------|-------------------------------------------------------|
| (1) Stock code :                    | <u>1189</u>            | Description :                          | <u>Ordinary Shares</u>                                |
|                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>150,000,000,000</u> | <u>HK\$0.01</u>                        | <u>HK\$1,500,000,000.00</u>                           |
| Increase/(decrease)                 | <u>Nil</u>             |                                        | <u>Nil</u>                                            |
| Balance at close of the month       | <u>150,000,000,000</u> | <u>HK\$0.01</u>                        | <u>HK\$1,500,000,000.00</u>                           |

  

|                                     |                        |                                        |                                                       |
|-------------------------------------|------------------------|----------------------------------------|-------------------------------------------------------|
| (2) Stock code :                    | <u>N/A</u>             | Description :                          |                                                       |
|                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                | <u></u>                                | <u></u>                                               |
| Increase/(decrease)                 | <u></u>                |                                        | <u></u>                                               |
| Balance at close of the month       | <u></u>                | <u></u>                                | <u></u>                                               |

## 2. Preference Shares

|                                     |                          |                                        |                                                       |
|-------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u>               |                                        |                                                       |
| Description :                       | <u></u>                  |                                        |                                                       |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                  | <u></u>                                | <u></u>                                               |
| Increase/(decrease)                 | <u></u>                  |                                        | <u></u>                                               |
| Balance at close of the month       | <u></u>                  | <u></u>                                | <u></u>                                               |

## 3. Other Classes of Shares

|                                     |                                |                                        |                                                       |
|-------------------------------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                     |                                        |                                                       |
| Description :                       | <u></u>                        |                                        |                                                       |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                        | <u></u>                                | <u></u>                                               |
| Increase/(decrease)                 | <u></u>                        |                                        | <u></u>                                               |
| Balance at close of the month       | <u></u>                        | <u></u>                                | <u></u>                                               |

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,500,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 9,119,843,935          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 9,119,843,935          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including SGM EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                              | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| 1. N/A                                                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| ( / / )                                                                                                      |                           |           |                            |        |                                                                      |                                                                                           |
| shares                                                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                     |                           |           |                            |        |                                                                      |                                                                                           |
| 2. N/A                                                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| ( / / )                                                                                                      |                           |           |                            |        |                                                                      |                                                                                           |
| shares                                                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                     |                           |           |                            |        |                                                                      |                                                                                           |
| 3. N/A                                                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| ( / / )                                                                                                      |                           |           |                            |        |                                                                      |                                                                                           |
| shares                                                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                     |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                              |                           |           | Total A. (Ordinary shares) |        | N/A                                                                  |                                                                                           |
|                                                                                                              |                           |           | (Preference shares)        |        | N/A                                                                  |                                                                                           |
|                                                                                                              |                           |           | (Other class)              |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                                |                           |           |                            | N/A    |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |  |                                 |                                                    |                                  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|--|---------------------------------|----------------------------------------------------|----------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
|                                                          |  | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                              |                                                                                                                |
| 1. Warrants                                              |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
|                                                          |  | HK\$                            | 165,981,137.78                                     | Nil                              | 165,981,137.78                                                                         | Nil                                                                                                            |
| ( 29 / 01 / 2010 )                                       |  |                                 |                                                    |                                  |                                                                                        | 1,823,968,547                                                                                                  |
| Stock code (if listed)                                   |  | 774                             |                                                    |                                  |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  | Ordinary Shares                 |                                                    |                                  |                                                                                        |                                                                                                                |
| Subscription price                                       |  | HK\$0.091                       |                                                    |                                  |                                                                                        |                                                                                                                |
| SGM/EGM approval<br>date (if applicable)<br>(dd/mm/yyyy) |  | (02/07/2008)                    |                                                    |                                  |                                                                                        |                                                                                                                |
| 2. N/A                                                   |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
| (    /    /    )                                         |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
| Subscription price                                       |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
| SGM/EGM approval<br>date (if applicable)<br>(dd/mm/yyyy) |  | (    /    /    )                |                                                    |                                  |                                                                                        |                                                                                                                |
| 3. N/A                                                   |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
| (    /    /    )                                         |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
| Subscription price                                       |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
| SGM/EGM approval<br>date (if applicable)<br>(dd/mm/yyyy) |  | (    /    /    )                |                                                    |                                  |                                                                                        |                                                                                                                |
| 4. N/A                                                   |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
| (    /    /    )                                         |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
| Subscription price                                       |  |                                 |                                                    |                                  |                                                                                        |                                                                                                                |
| SGM/EGM approval<br>date (if applicable)<br>(dd/mm/yyyy) |  | (    /    /    )                |                                                    |                                  |                                                                                        |                                                                                                                |
| Total B.                                                 |  |                                 |                                                    |                                  | (Ordinary shares)                                                                      | Nil                                                                                                            |
|                                                          |  |                                 |                                                    |                                  | (Preference shares)                                                                    | N/A                                                                                                            |
|                                                          |  |                                 |                                                    |                                  | (Other class)                                                                          | N/A                                                                                                            |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                              | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. 2% Convertible                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Exchangeable Notes                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Due 2011                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    | HK\$                           | 640,000,000                        | Nil                        | 640,000,000                  | Nil                                                                  | 1,887,905,604                                                                             |
| Stock code (if listed)                             | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )         | Ordinary Shares                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                 | HK\$0.339                      |                                    |                            |                              |                                                                      |                                                                                           |
| SGM/EGM approval date (if applicable) (dd/mm/yyyy) | ( 08/05/2006 )                 |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| SGM/EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| SGM/EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| SGM/EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                         |                                |                                    |                            |                              | Nil                                                                  |                                                                                           |
| (Preference shares)                                |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                      |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including SGM/EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                      |                                                                      |                                                                                           |
| 2. N/A                                                                                                      |                                                                      |                                                                                           |
| 3. N/A                                                                                                      |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                                  | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                         | N/A                                                                  |                                                                                           |
| (Other class)                                                                                               | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                                 |                                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-------------------------------------------------|-------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : ( / / )<br><br>SGMEGM approval date: ( / / ) | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : ( / / )<br><br>SGMEGM approval date: ( / / ) | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : ( / / )<br><br>SGMEGM approval date: ( / / ) | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |                                 | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : ( / / )<br><br>SGMEGM approval date: ( / / ) | _____                                                                | _____                                                                                     |

## For Main Board and GEM listed issuers

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                                                  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>SGMEGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                                     |
| 6. Repurchase of shares |                                 | Class of shares repurchased <u>N/A</u><br><i>(Note 1)</i><br><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br><br>SGMEGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____                                                                                     |
| 7. Redemption of shares |                                 | Class of shares redeemed <u>N/A</u><br><i>(Note 1)</i><br><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br><br>SGMEGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____                                                                                     |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>SGMEGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                                     |

For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto                       | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | <p>Class of shares issuable <u>N/A</u><br/>(Note 1)</p> <p>Issue and allotment date : ( / / )<br/>(dd/mm/yyyy)</p> <p>SGMEGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>                                        |                                                                                            |                                                                                           |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable <u>N/A</u><br/>(Note 1)</p> <p>Issue and allotment date : ( / / )<br/>(dd/mm/yyyy)</p> <p>SGMEGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> |                                                                                            |                                                                                           |
| Total E.                   |                                                                                                                                                                                                                 | (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                                                                                           |

|                                                                                                                  |                |
|------------------------------------------------------------------------------------------------------------------|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) <u>Nil</u> |
|                                                                                                                  | (2) <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | <u>N/A</u>     |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |                |

Remarks (if any):

N/A

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Submitted by: Fung Mei Ling

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*