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WING ON TRAVEL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

FURTHER DELAY IN DESPATCH OF CIRCULAR

The Company has made an application to the Stock Exchange for a further extension of time for the despatch of the Circular to no later than 21 September 2007.

References are made to the announcements of the Company dated 1 June 2007 and 25 June 2007 (the “Announcements”) in relation to the subscription of new shares representing 72% of the share capital of TGL as enlarged by the issue of new shares to Fortuneup. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements, unless the context herein requires otherwise.

Pursuant to Rule 14.38 of the Listing Rules, the Company is required to despatch a circular (the “Circular”) to the Shareholders on or before 25 June 2007. As disclosed in the announcement of the Company dated 25 June 2007, the Company has applied for an extension of time to dispatch the Circular to no later than 24 August 2007. Due to the limited human resources available to, and the travelling schedules of, the management of RPI and timing mismatch between such management and the reporting accountants (substantial communication between whom is a necessary part of the audit process), additional time was required to collect financial information of the TGL Group from the management of RPI and to prepare

the accountants' reports of the TGL Group and the pro forma financial information for inclusion in the Circular. As additional time is required to ascertain the indebtedness position of the Group as of 31 July 2007 instead of the original reference date of 30 June 2007 by reason of the further delay in the despatch of the Circular, the Company has applied to the Stock Exchange for a further extension of time for despatch of the Circular to no later than 21 September 2007.

By Order of the Board
Wing On Travel (Holdings) Limited
Lui Siu Tsuen, Richard
Executive Director

Hong Kong, 24 August 2007

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Yu Kam Kee, Lawrence
B.B.S., M.B.E., J.P. (Chairman)
Mr. Cheung Hon Kit (*Managing Director*)
Dr. Yap, Allan
Mr. Chan Pak Cheung, Natalis
Mr. Lui Siu Tsuen, Richard

Independent Non-Executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Wong King Lam, Joseph